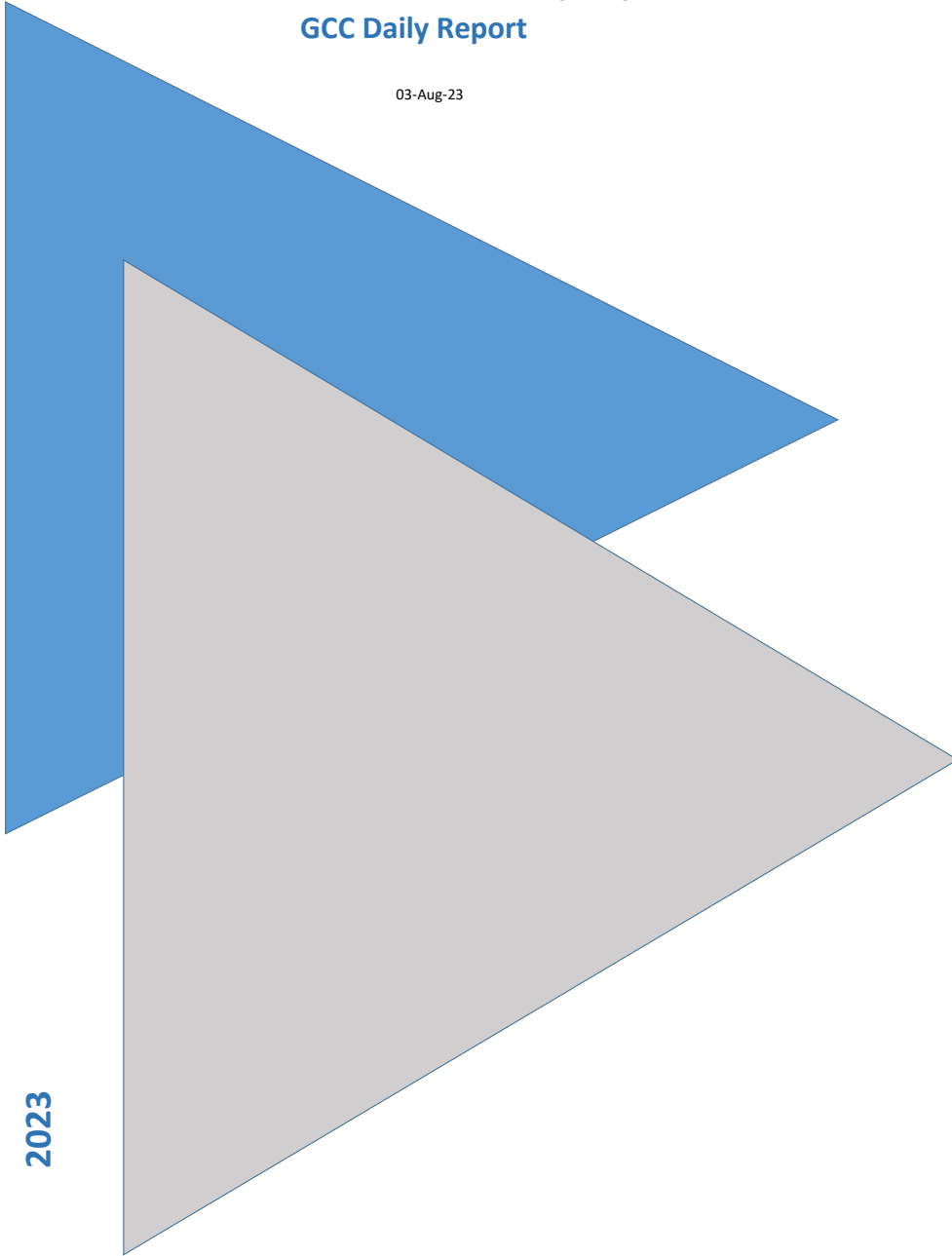


Financial Services Company GCC Daily Report

03-Aug-23



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FSC Daily Report

03/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,000.54	(1.6)	15.3	19.3	20.1	3.0	2.7	2.05%
MSCI Emerging Markets Index	1,020.00	(2.2)	6.7	13.7	14.8	1.6	1.6	2.92%
MSCI FM FRONTIER MARKETS	515.18	(0.4)	9.1	9.7	13.2	1.7	1.8	4.24%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	554.47	(0.3)	(0.7)	13.3	14.7	1.7	1.7	3.48%
Muscat Stock Exchange MSX 30 Index	4,783.36	(0.3)	(1.5)	13.1	10.9	0.9	0.8	4.55%
Tadawul All Share Index	11,417.63	(0.5)	9.0	18.0	21.7	2.2	2.1	3.19%
Dubai Financial Market General Index	4,051.81	(0.8)	21.5	9.3	12.3	1.3	1.0	4.35%
FTSE ADX GENERAL INDEX	9,814.12	(0.1)	(3.9)	32.9	19.0	3.0	2.0	1.72%
Qatar Exchange Index	10,811.03	(1.6)	1.2	13.2	14.8	1.5	1.5	4.57%
Bahrain Bourse All Share Index	1,982.42	(0.3)	4.6	7.1	11.9	0.7	1.0	7.65%
Boursa Kuwait All Share Price Return Ir	7,145.07	(0.6)	(2.0)	17.7	20.3	1.5	1.5	3.70%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	527.30	(2.3)	4.3	15.4	16.6	1.6	1.7	2.94%
MSCI AC Asia Ex. Japan Index	650.03	(2.3)	5.0	15.6	16.3	1.5	1.6	0.00%
Nikkei 225	32,159.28	(1.7)	23.2	31.8	23.7	2.0	1.8	1.90%
S&P/ASX 200	7,311.68	(0.6)	3.9	15.0	19.1	2.2	2.1	4.47%
Hang Seng Index	19,420.87	(0.5)	(1.8)	10.0	11.5	1.1	1.1	3.71%
NSE Nifty 50 Index	19,381.65	(0.7)	7.0	23.5	24.8	3.5	3.0	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.70	(1.3)	8.6	13.7	16.6	1.7	1.7	3.47%
MSCI Emerging Markets Europe Index	110.95	(1.2)	18.4	5.2	7.0	1.2	0.9	3.69%
FTSE 100 Index	7,503.11	(0.8)	0.7	10.5	14.7	1.6	1.6	4.19%
Deutsche Boerse AG German Stock Inc	15,916.52	(0.6)	14.3	13.1	15.8	1.4	1.6	3.65%
CAC 40 Index	7,262.87	(0.7)	12.2	12.5	17.0	1.8	1.6	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,476.42	(1.5)	17.4	22.0	22.2	4.2	3.8	1.58%
S&P 500 INDEX	4,513.39	(1.4)	17.6	21.7	22.0	4.4	3.9	1.53%
Dow Jones Industrial Average	35,282.52	(1.0)	6.4	20.4	19.2	4.6	4.4	2.02%
NASDAQ Composite Index	13,973.45	(2.2)	33.5	40.5	35.6	5.7	5.3	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	580.71	-1.9	-4.8	-29%	154%
Gold Spot \$/Oz	1,937.22	0.1	6.2	-6%	84%
BRENT CRUDE FUTR Oct23	83.13	-0.1	0.7	-17%	93%
Generic 1st'OQA' Future	84.05	-0.4	6.5	-33%	355%
LME COPPER 3MO (\$)	8,509.50	-1.4	1.6	-20%	96%
SILVER SPOT \$/OZ	23.60	-0.5	-1.5	-19%	97%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,783.36							
Change	-15.79	-0.33%						
Previous Close	4,799.15		Financial Sector	7,867.27	7,881.04	-0.17%	0.51%	-0.46%
Open	4,798.34		Industry Sector	6,149.44	6,171.32	-0.35%	0.52%	-4.32%
Day's High	4,800.37		Services Sector	1,669.72	1,681.67	-0.71%	-0.17%	3.29%
Day's Low	4,782.83		MSM Shariah Index	470.84	472.75	-40.53%	-	-
YTD Change	-1.53%							
Volume Mn	10.64							
MSX30 Value Traded Mn	2.69							
Traded / Listed Stocks	39	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL FINANCE	0.166	5.06%	SHELL OMAN MARKETING	0.860	-9.47%	HSBC BANK OMAN	0.167	2739.81
VOLTAMP ENERGY	0.133	3.91%	ASAFFA FOODS	0.322	-8.00%	BANK MUSCAT	0.280	2707.43
MADINA TAKAFUL	0.086	2.38%	THE PEARL REIF	0.119	-4.80%	BANK NIZWA	0.096	765.93
BARKA DESALINATION	0.133	2.31%	DHOFAR INSURANCE	0.210	-4.11%	OMAN TELECOM	0.999	721.87
OMAN CHROMITE	4.599	2.20%	GULF INTERNATIONAL CHEMICALS	0.082	-3.53%	BANK DHOFAR	0.175	699.02

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,417.63		Tadawul Banks	11,142.80	11,285.66	-1.27%	-6.41%	-4.00%
Change	-60.65	-0.53%	Tadawul Energy	6,067.51	6,047.56	0.33%	0.18%	-0.17%
Previous Close	11,478.28		Tadawul Utilities	8,056.52	8,190.80	-1.64%	-5.04%	-3.79%
Open	11,441.86		Tadawul Telecom	7,589.10	7,599.92	-0.14%	-6.33%	-2.52%
Day's High	11,496.28		Tadawul Insurance	7,390.35	7,286.01	1.43%	-4.39%	-1.49%
Day's Low	11,398.96		Tadawul Retailing	8,023.48	7,984.84	0.48%	-2.97%	-0.70%
YTD Change	8.96%		Tadawul Food & Beverages	6,105.72	6,163.60	-0.94%	-5.10%	-5.22%
Volume Mn	188,591.81		Tadawul Media	24,215.88	24,437.00	-0.90%	-1.88%	-2.32%
Value Traded Mn	5,244.01		Tadawul Materials	6,530.10	6,542.99	-0.20%	-1.79%	-1.30%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,345.94	7,388.82	-0.58%	-2.80%	-2.15%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI STEEL PIPE CO	28.35	9.88%	NATIONAL ENVIORNMENTAL RECYC	8.20	-8.58%	AL-BAHA DEVELOPMI	0.18	17856.09
RAOOM TRADING CO	108	5.26%	NATIONAL BUILDING AND MARKET	311.20	-5.12%	SAUDI ARABIAN OIL (32.40	6053.73
MIDDLE EAST SPECIALIZED CABL	16.6	4.93%	MATAAM BAYT ALSHATIRA LILWAJ	8.60	-4.44%	ALINMA BANK	36.00	5431.85
CO FOR COOPERATIVE INSURANCE	137.8	4.39%	NAHDI MEDICAL CO	163.40	-4.22%	DAR AL ARKAN REAL	17.32	3771.10
ARABIAN PIPES CO	61.9	3.17%	BAWAN CO	33.70	-3.71%	ANAAM INTERNATIO	1.14	3257.84

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,051.81							
Change	-31.90	-0.78%						
Previous Close	4,083.71		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Open	4,083.71		Banking	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Day's High	4,087.54		Insurance	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Day's Low	4,045.95		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
YTD Change	0.21		Services	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
			Industrial	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Volume Mn	262,361.90		Telecommunication	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Value Traded Mn	493.32		Transportation	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.828	5.48%	DUBAI REFRESHMENTS COMPANY	15.6	-9.83%	UNION PROPERTIES F	0.39	70,356.55
DUBAI ISLAMIC INSURANCE CO	0.69	1.17%	AL FIRDOUS HOLDINGS PJSC	0.575	-5.89%	DEYAAR DEVELOPME	0.74	31,639.12
AMANAT HOLDINGS PJSC	1.05	0.96%	UNION PROPERTIES PJSC	0.389	-3.71%	SHUAA CAPITAL PSC	0.41	9,232.01
DUBAI ISLAMIC BANK	5.79	0.35%	TABREED	3.28	-2.67%	EMAAAR PROPERTIES I	6.97	7,094.60
-	-	-	DUBAI FINANCIAL MARKET PJSC	1.64	-2.38%	DUBAI ISLAMIC INSUI	0.69	6,706.61

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,814.12							
Change	-11.99	-0.12%						
Previous Close	9,826.11		Financial	16,463.86	16,476.87	-0.08%	0.20%	-0.14%
Open	9,826.11		Telecommunication	5,553.87	5,540.79	0.24%	0.24%	0.21%
Day's High	9,826.11		Consumer Services	10,534.11	10,757.23	-2.07%	0.39%	-2.55%
Day's Low	9,794.78		Basic Material	5,549.86	5,593.47	-0.78%	-3.07%	-1.25%
YTD Change	-3.89%		Industrials	3,320.01	3,356.06	-1.07%	1.26%	0.93%
			Utilities	13,161.98	13,479.14	-2.35%	2.15%	2.47%
Volume Mn	386,855.54		Energy	2,233.41	2,228.94	0.20%	-0.04%	-0.36%
Value Traded Mn	1,527.65		Health Care	3,194.57	3,099.59	3.06%	6.16%	5.63%
Traded / Listed Stocks	68	84	Real Estate	8,132.72	8,305.08	-2.08%	1.18%	1.42%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMSTEEL BUILDING MATERIALS	1.69	3.05%	ABU DHABI NATL CO FOR BUILDI	0.371	-9.95%	Q HOLDING PJSC	2.83	93044.84
ADNOC DRILLING CO PJSC	3.97	2.58%	GULF MEDICAL PROJECTS	1.75	-9.79%	EMSTEEL BUILDING M	1.69	58757.83
EASY LEASE MOTOR CYCLE PRJSC	34.28	2.27%	FOODCO NATIONAL FOODSTUFF CO	1.77	-8.76%	MULTIPLY GROUP	3.46	37631.28
ABU DHABI SHIP BUILDING CO	4.11	2.24%	EMIRATES INSURANCE CO. (PSC)	6.15	-8.21%	RAK PROPERTIES	1.12	36236.19
FIRST ABU DHABI BANK PJSC	14.58	1.39%	RAK PROPERTIES	1.12	-5.08%	MANAZEL REAL ESTA'	0.53	24139.40

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,811.03							
Change	-172.33	-1.57%	Total Return	23,201.98	23,571.83	-1.57%	-0.77%	-1.39%
Previous Close	10983.36		Rayan Islamic	4,773.90	4,836.24	-1.29%	-0.53%	-0.97%
Open	10983.36		All Share	3,636.05	3,689.45	-1.45%	-0.66%	-1.26%
			Banks & Finance	4,511.34	4,602.35	-1.98%	-0.78%	-2.06%
Day's High	10993.23		Industrials	4,165.47	4,195.34	-0.71%	0.94%	1.18%
Day's Low	10807.09		Transportation	4,702.73	4,801.26	-2.05%	-4.44%	-4.06%
YTD Change	0.01216732		Real Estate	1,628.86	1,639.64	-0.66%	-0.88%	-0.10%
			Insurance	2,353.50	2,388.08	-1.45%	-1.45%	-0.98%
Volume Mn	114.238		Telecommunications	1,695.05	1,705.24	-0.60%	-1.09%	-1.20%
Value Traded Mn	346.1046		Consumer Goods	7,919.24	7,938.14	-0.24%	0.31%	-0.56%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC INSURANCE GROU	8.74	1.03%	QATAR ISLAMIC BANK	20.05	-4.52%	MAZAYA REAL ESTAT	0.83	14996.55
MEKDAM HOLDING GROUP	4.96	0.61%	QATAR & OMAN INVESTMENT CO	0.87	-3.35%	QATAR ALUMINUM N	1.36	14457.38
QATAR GERMAN CO FOR MEDICAL	2.41	0.33%	QATAR GAS TRANSPORT(NAKILAT)	4.00	-3.01%	QATAR GAS TRANSPC	4.00	9413.15
-	-	-	QATAR INTERNATIONAL ISLAMIC	10.10	-2.32%	MASRAF AL RAYAN	2.50	8876.23
-	-	-	MESAIEED PETROCHEMICAL HOLDI	1.98	-1.83%	GULF INTERNATIONA	2.07	7947.04

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,982.42							
Change	-6.06	-0.30%						
Previous Close	1,988.48		MSCI Bahrain	149.34	149.29	0.03%	0.33%	0.33%
Open	1,988.48		MSCI Bahrain Domestic Islamic	52.85	53.09	-0.45%	0.45%	0.45%
Day's High	1989.140		MSCI Bahrain Net TR USD	382.56	382.50	0.02%	1.03%	1.03%
Day's Low	1981.740							
YTD Change	4.60%							
Volume Mn	2,141.39							
Value Traded Mn	0.853							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN COMMERCIAL FACILITIE	0.25	0.81%	GFH FINANCIAL GROUP BSC	0.27	-3.57%	AL SALAM BANK BSC	0.18	411.78
NATIONAL BANK OF BAHRAIN BSC	0.61	0.33%	BAHRAIN KUWAIT INSURANCE	0.33	-2.40%	ARAB BANKING CORP	0.23	173.00
-	-	-	ARAB BANKING CORP BSC-\$US	0.23	-2.13%	SEEF PROPERTIES	0.16	142.26
-	-	-	AL BARAKA GROUP B.S.C	0.30	-0.33%	AL BARAKA GROUP B	0.30	100.00
-	-	-	APM TERMINALS BAHRAIN BSC	1.01	-0.10%	GFH FINANCIAL GROI	0.27	100.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,145.07							
Change	-43.75	-0.61%	Industrials	985.93	989.59	-0.37%	-1.54%	-8.62%
Previous Close	7,188.82		Banks	1,736.53	1,751.30	-0.84%	-1.84%	-3.20%
Open	7,170.97		Consumer Service	614.15	616.20	-0.33%	-1.21%	27.96%
			Technology	595.09	560.90	6.10%	3.15%	-14.53%
Day's High	7,170.97		Real Estate	1,239.50	1,243.27	-0.30%	-0.85%	2.55%
Day's Low	7,128.26		Financial Services	1,273.46	1,277.80	-0.34%	-1.31%	1.29%
YTD Change	-2.02%		Telecom	1,104.48	1,108.85	-0.39%	-0.81%	-6.52%
			Health Care	454.28	454.28	0.00%	0.00%	-1.64%
Volume Mn	0.20		Insurance	2,209.30	2,164.64	2.06%	1.39%	42.46%
Value Traded Mn	44.58		Basic Materials	866.25	878.69	-1.42%	-1.91%	0.13%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	46.40	18.07%	FUTURE KID ENTERTAINMENT AND	99.00	-8.33%	JIYAD HOLDING CO K	27.80	33874.67
KUWAIT REINSURANCE CO KSC	369.00	9.50%	AL SAFAT ENERGY HOLDING COMP	37.10	-4.87%	NATIONAL CONSUME	124.00	24028.44
AQAR REAL ESTATE INVESTMENTS	62.00	8.58%	KUWAIT REAL ESTATE HOLDING C	31.30	-4.86%	KUWAIT FINANCE HO	770.00	13217.19
AUTOMATED SYSTEMS CO KSCC	81.80	6.10%	GULF FRANCHISING HOLDING CO	59.00	-4.84%	KUWAIT REAL ESTATI	149.00	11203.41
ARKAN AL KUWAIT REAL ESTATE	102.00	5.15%	COMMERCIAL BANK OF KUWAIT	552.00	-4.83%	WARBA BANK KSCP	207.00	7209.04

Source: FSC